

MUTTOH

Mutoh America, Inc.

Textile and Dye-Sublimation



MUTTOH Smart Printing Equals Value



About Mutoh

- A Global Company
- In Business Since 1952
- In the United States Since 1963
- Leading Manufacturer of Wide-Format Printers and Cutters
- Developer of Smart Printing Technology
- Five Learning Facilities Throughout the United States



Mutoh America, Inc.'s Corporate Office in Phoenix, Arizona



Dye-Sublimation & Textile Printing

"An opportunity to expand your business and increase profits"



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What can be dye-sublimated

- Custom & semi custom uniforms
- T-shirts
- Bathing suits
- Window curtains
- Computer cases
- Mouse pads
- Theater back drops
- Helmets
- Surf boards
- License plates
- Ceramic tiles
- Shower curtains
- Wall paper
- Flags
- Banners
- Retail displays

- Tables
- Fine art reproduction
- Awards
- Murals
- Trade show booths/displays
- Pop-up displays
- Shoes
- Doors
- Fishing lures
- Baseball caps
- Eye glass frames
- Snowboards
- Lanyards
- Glass tiles
- Blankets
- Skies

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Imagine the possibilities...



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Advantages of Digital Textile Printing

- **Reduced weight** of printed fabric vs. vinyl = reduced freight costs and more efficient storage.
- Fabric flexibility is ideal for complex curves or contoured graphics.
- Fabric can be steamed to remove wrinkles after transporting.
- More elegant and custom appeal than other print material.
- **Design flexibility** allows custom creations and creativity.
- **No color separation** or costly screens to be produced.
- Short run job capability without lengthy set up.



Total Cost of Ownership Dye-Sublimation

- Greater flexibility over direct to textile printing.
- Inexpensive equipment, 8.5" x 11" desktop printer and small heat press for a low cost of entry.
- Minimal space required.
- High margin potential.
- Low cost, small space, high margin.



Market Opportunity

"An opportunity to expand your business and increase profits"

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Textile Printing Market

- Total printed textile market estimated at 27 billion yards/yr globally.
- Anticipated growth is 3% annually.
- Digital printing is estimated to be about 250 million yards / yr. and over 1 billion yards in next three years.
- The US is far behind the other regions of the world in textile print production.
- Ideal time to enter the market for business growth.

Dye-Sublimation Markets

- The largest market in the US for digital dye-sublimation is custom sportswear. The next largest is apparel and trade show graphics and displays. New markets with great potential are the flag and banner markets and specialty markets for hard substrates such as ceramics, interior décor and wall coverings.
- The preferred substrate for dye-sublimation is polyester (PET).
- A variety of other plastics and synthetic materials such as Mylar, PBT and nylon are also suitable for dye-sublimation however polyester gives the best results and overall quality.
- In order for dye-sublimation to work on hard materials such as ceramics, metals, glass and wood, a polyester coating or laminate must be applied to the surface prior to the transfer process.
- **Dye-sublimation does not work with** cotton, rayon and other natural fibers. In situations where polyester is blended with other materials such as in 50/50 poly cotton shirts, the color will only dye the polyester fibers, not the cotton part of the blend, resulting in a less saturated image.

Potential New Markets for Digital Printing

- Soft Signage
- Flags / Wind Sails
- Apparel
- Home Furnishing
- Industrial/Architectural
- Personalized Products



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Understanding the Options

"Dye Sublimation Transfer vs. Direct, when and why?"



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Which Print Method is Best?

Dye-Sub Transfer

Polyester

- Most popular
- Simplest
- Most versatile
- Least expensive

Direct Printing

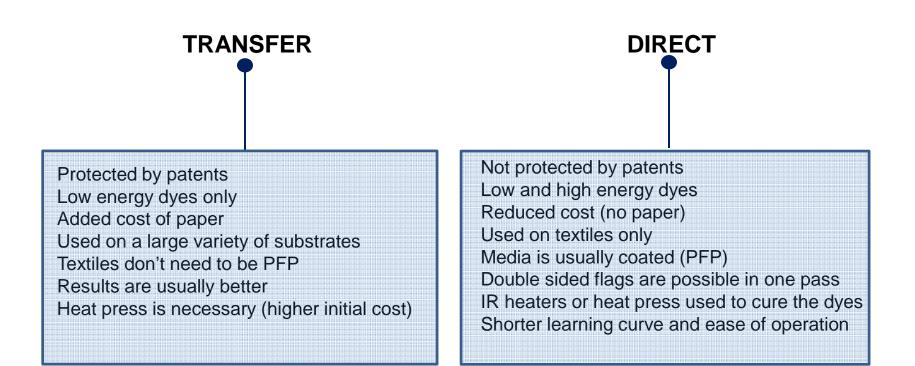
Natural Fabrics (cotton, silk, nylon)

- Pre-treatment usually required
- Require post processing
- Require special handling systems
- More expensive

Your market opportunity and potential will determine which method, or both, is best for your business.



Transfer vs. Direct Printing



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Ink and Fabric Compatibility

Ink Type	Cotton	Silk	Polyester	Nylon	Wool
Acid Dye Pretreated Fabric		Х		Х	Х
Reactive Dye Pretreated Fabric	Х	Х			
Dispersed Dye			Х		
Pigment Uncoated Natural Fibers	Х	Х	Х	Х	Х

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Perceived Hurdles to Entry

CONCERN High cost of entry	REALITY Higher margins available.
	Dye-sub actually has low initial cost of entry.
Learning curve	Less competitive / less commoditized. Transportation, handling and overall management of fabric costs less.
Finishing	Lack of education on techniques and process.

Conclusion:

Textile and dye-sublimation offers print shops an opportunity to grow their market share, increase profits, stand out from the competition and stay competitive.



Selling Dye-Sublimation & Textile Solutions

"Simple selling and profit models"

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Sales Process

- 1. Identify the market opportunity.
- 2. Select the appropriate printer for the job.
- 3. Choose fabric.
- 4. Pair with appropriate ink type.

EXAMPLE: Soft signage.

- Best solution is polyester.
- Ink types available: dispersed dye and pigment.
- Dispersed = more vibrant colors and most popular.
- Pigment = superior light fastness.



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Calculating Machine Profit

- 1. Determine sales revenue based on a price per yard.
- 2. Estimate costs for a yard of fabric, paper, ink and labor per hour.

EXAMPLE:

Printer production Cost (labor, ink, fabric) Selling price Profit per machine 10 yards/hour \$10/yard \$20/yard **\$100**

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Mutoh ValueJet

"Affordable, high performance printers that incorporate Smart Printing technology to deliver best-in-class dye-sublimation and textile solutions"

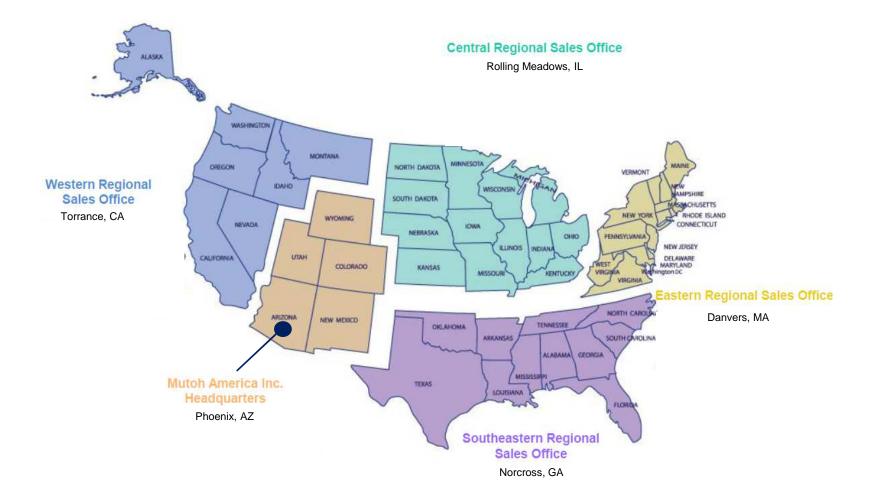
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The Mutoh Advantage

- **High production, cost effective** easy to operate printer solutions to satisfy entry level and high output demands.
- **Open ink platform** for cost savings and more flexibility with print shop requirements.
- **Open RIP software solutions** that best fit the customer's needs and expectations.
- **EPP partners** to guide and support customers through the market for proven results.
- Five learning centers throughout the US for hands on demonstrations and application education.
- **Relationships** with media, ink and heat press manufacturers to provide optimized print solutions for all levels of production.

Mutoh America, Inc. Learning Centers



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Mutoh Textile & Dye-Sublimation Printers



ValueJet 1628TD 64" Textile \$29,995



ValueJet 2628TD 104" Textile \$49,995



ValueJet 1624W 64" Dye-Sub \$18,995



ValueJet 1638W 64" Dye-Sub \$27,995

ValueJet 2638W

104" Dye-Sub \$49,995 Also available for sublimation applications

Prices subject to change. Call to confirm

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Mutoh Water-Based Printers



RJ-900X 42" Water-Based Aqueous, Pigment & Dye Ink Types \$7,561

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Mutoh ValueJet Printer Line-Up

"Smart Printing Equals Value"

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ValueJet 1624W

\$18,995 msrp.

- Ideal for short run sampling and even larger production output using multiple machines.
- Cost effective entry level printer for dye-sublimation transfer applications.



Printer Setting

360 x 540 3 pass bi-di 720 x 720 4 pass bi-di 720 x 360 2 pass bi-di

Wave	Speed
Fog 2	268sf/hr
Fog 2	204sf/hr
Fog 2	399sf/hr

Replacement Head Price \$2,305

Prices subject to change. Call to confirm

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ValueJet 1638W

\$27,995 msrp.

- Ideal for short run sampling and even larger production output using multiple machines.
- Staggered head design increases the production volume vs. other single head competitive machines.



Prices subject to change. Call to confirm

ValueJet 1628TD / 2628TD

\$29,995 / \$49,995 msrp.

- Textile printers ideal for printing soft signage.
- Print direct to fabric or on transfer paper for dye-sublimation heat transfer.
- Run two types of ink simultaneously, CMYK x 2 or eight colors.
- Use dye transfer sublimation ink, direct print sublimation ink or water based modified pigment inks.





Speed and Resolution Maximum print speed / resolution Maximum resolution

447 sqft/hr 360/360dpi (CMYK x 2) 720 dpi

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RJ-900X

\$7,561 msrp.

- Small footprint for easy integration into any size shop.
- Simple operation and fast operator learning curve.
- Improved paper handling with pressure roller control feature.
- Cost effective entry level printer for dye-sublimation transfer applications.



Speed and Resolution

Maximum print speed / resolution Maximum resolution 676 sqft/hr 360/360dpi (Draft mode) 2880 dpi

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Mutoh Reseller Partnerships

"Building strong relationships with market leaders to help you grow your business"

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Mutoh's Extended Partner Program (EPP)



Mutoh has partnerships with the leading resellers in the textile and dyesublimation market. Through these reseller partnerships customers are able to source the most competitive and appropriate print solutions and receive the highest level of support from the most experienced leaders in is field.

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Mutoh's Extended Partner Program (EPP)

For complete details on the Textile / Dye-Sublimation Extended Partner Program visit this link: <u>http://www.mutoh.com/EPP.php</u>

- Program documents
- Spec sheets
- Dealer locator
- Brochures
- Images
- Solutions



Contact your Mutoh sales representative or authorized Mutoh reseller for additional information.

To schedule a demonstration go to http://mutoh.com/demo_request.php

To locate a dealer near you visit <u>www.mutoh.com</u>

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Product specifications and pricing are subject to change. Contact your Mutoh sales rep or authorized Mutoh reseller.

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